



June 7, 2019

BSE Limited
P. J. Towers
Dalal Street,
Mumbai - 400 001

The National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E),
Mumbai - 400 051

Dear Sirs,

Re.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Regarding Jubilant Biosys Limited, a subsidiary company

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the prescribed particulars in **Annexure-A**.

We request you to take the same on record.

Thanking you,

Yours faithfully,
For Jubilant Life Sciences Limited

Rajiv Shah
Company Secretary

A Jubilant Bhartia Company

OUR VALUES



Jubilant Life Sciences Limited

1-A, Sector 16-A,
Noida-201 301, UP, India
Tel: +91 120 4361000
Fax: +91 120 4234895-96
www.jubl.com

Regd Office:
Bhartiagram, Gajraula
Distt. Amroha - 244 223,
UP, India
CIN : L24116UP1978PLC004624

Sr. No.	Particulars	Details																																																		
1.	Name of the target entity, details in brief such as size, turnover, etc.	Jubilant Biosys Limited ('Biosys'), a subsidiary company. FY 2018-19: <ul style="list-style-type: none"> • <u>Paid up Share Capital</u>: Rs. 18,706.13 Lac • <u>Turnover</u>: Rs. 15,751.85 Lac • <u>PAT</u>: Rs. 7,516.81 Lac 																																																		
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms' length".	4,41,300 Equity Shares of Rs. 10 each have been transferred at nil consideration by Jubilant Biosys (Singapore) Pte. Limited and the Promoters and Promoter entities to the Company. It is a Related Party Transaction. Details of shareholding of Biosys prior and post transaction are given below: <table border="1"> <thead> <tr> <th rowspan="2">Sr. No.</th> <th rowspan="2">Name of Shareholder</th> <th colspan="2">No. of Equity Shares held</th> </tr> <tr> <th>Prior to Transfer of Shares</th> <th>Post Transfer of Shares</th> </tr> </thead> <tbody> <tr> <td colspan="4">A. Jubilant Life Sciences Limited</td> </tr> <tr> <td>1.</td> <td>Jubilant Life Sciences Limited</td> <td>18,66,20,000</td> <td>18,70,61,300</td> </tr> <tr> <td colspan="4">B. Wholly-owned Subsidiary of the Company</td> </tr> <tr> <td>1.</td> <td>Jubilant Biosys (Singapore) Pte. Limited</td> <td>2,95,600</td> <td>-</td> </tr> <tr> <td colspan="4">C. Promoter and Promoter Entities</td> </tr> <tr> <td>1.</td> <td>Mr. Shyam S. Bhartia</td> <td>28,800</td> <td>-</td> </tr> <tr> <td>2.</td> <td>Mr. Hari S. Bhartia</td> <td>28,800</td> <td>-</td> </tr> <tr> <td>3.</td> <td>Jubilant Capital Private Limited</td> <td>10,000</td> <td>-</td> </tr> <tr> <td>4.</td> <td>Jubilant Enpro Private Limited</td> <td>78,000</td> <td>-</td> </tr> <tr> <td>5.</td> <td>Jubilant Stock Holding Private Limited</td> <td>100</td> <td>-</td> </tr> <tr> <td colspan="2">Total</td> <td>18,70,61,300</td> <td>18,70,61,300</td> </tr> </tbody> </table> <p>With transfer of these 4,41,300 Equity Shares, Biosys has become a wholly-owned subsidiary of the Company.</p>	Sr. No.	Name of Shareholder	No. of Equity Shares held		Prior to Transfer of Shares	Post Transfer of Shares	A. Jubilant Life Sciences Limited				1.	Jubilant Life Sciences Limited	18,66,20,000	18,70,61,300	B. Wholly-owned Subsidiary of the Company				1.	Jubilant Biosys (Singapore) Pte. Limited	2,95,600	-	C. Promoter and Promoter Entities				1.	Mr. Shyam S. Bhartia	28,800	-	2.	Mr. Hari S. Bhartia	28,800	-	3.	Jubilant Capital Private Limited	10,000	-	4.	Jubilant Enpro Private Limited	78,000	-	5.	Jubilant Stock Holding Private Limited	100	-	Total		18,70,61,300	18,70,61,300
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Sr. No.	Particulars	Details
3.	Industry to which the entity being acquired belongs	Biosys is engaged in providing Drug Discovery Services to global pharmaceutical and biotech companies.
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	4,41,300 Equity Shares of Rs. 10 each have been transferred at nil consideration by Jubilant Biosys (Singapore) Pte. Limited and the Promoters and Promoter entities to the Company. After transfer of these Shares, Biosys has become a wholly-owned subsidiary of the Company.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6.	Indicative time period for completion of the acquisition	Not Applicable
7.	Nature of consideration - whether cash consideration or share swap and details of the same	4,41,300 Equity Shares of Rs. 10 each have been transferred to the Company at nil consideration.
8.	Cost of acquisition or the price at which the shares are acquired	As mentioned at Sr. No. 7 above.
9.	Percentage of shareholding/ control acquired and/ or number of shares acquired	4,41,300 Equity Shares (0.24% of the paid-up Equity Share Capital) have been transferred to the Company at nil consideration. After transfer of these shares, the Company holds 18,70,61,300 Equity Shares of Rs. 10 each i.e. 100% Equity Share Capital of Biosys.

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JUBILANT LIFESCIENCES

Sr. No.	Particulars	Details
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>The relevant details of Biosys are given below:</p> <ul style="list-style-type: none">• <u>Products/ line of business:</u> Drug Discovery Services• <u>Date of incorporation:</u> February 10, 1998• <u>Turnover of last three years:</u> <u>2016-17:</u> Rs. 8,844.36 Lac <u>2017-18:</u> Rs. 8,431.12 Lac <u>2018-19:</u> Rs.15,751.85 Lac <p><u>Country in which Biosys has presence:</u></p> <p>India</p> <ul style="list-style-type: none">• <u>Any other significant information:</u> Not Applicable.

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