



February 1, 2019

**BSE Limited**  
P. J. Towers  
Dalal Street,  
**Mumbai - 400 001**

**The National Stock Exchange of India Limited**  
Exchange Plaza  
Bandra Kurla Complex  
Bandra (E),  
**Mumbai - 400 051**

Dear Sirs,

**Re.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Regarding Jubilant Chemsys Limited, a wholly-owned subsidiary company**

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the prescribed particulars in **Annexure-A**.

We request you to take the same on record.

Thanking you,

Yours faithfully,  
For Jubilant Life Sciences Limited

Rajiv Shah  
Company Secretary

**A Jubilant Bhartia Company**

OUR VALUES



**Jubilant Life Sciences Limited**

1-A, Sector 16-A,  
Noida-201 301, UP, India  
Tel: +91 120 4361000  
Fax: +91 120 4234895-96  
[www.jubl.com](http://www.jubl.com)

Regd Office:  
Bhartiagram, Gajraula  
Distt. Amroha - 244 223,  
UP, India  
CIN : L24116UP1978PLC004624



| Sr. No. | Particulars   | Details   |
|---------|---|---|
| 1.      | Name of the target entity, details in brief such as size, turnover, etc.  | Jubilant Chemsys Limited ('Chemsys'). Currently, Chemsys is held by Jubilant Drug Development Pte. Ltd. which is step down wholly-owned subsidiary of the Company.<br><br><u>FY 2017-18:</u> <ul style="list-style-type: none"><li>• <u>Paid up Share Capital:</u> 819.98 Lac</li><li>• <u>Turnover:</u> 10,076.63 Lac</li><li>• <u>PAT:</u> 949.56 Lac</li></ul> |
| 2.      | Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms' length". | Conversion of 62,00,000 8% Optionally Convertible Non-cumulative Redeemable Preference Shares ('OCPS') of Rs. 10 each of Chemsys held by the Company at par into 62,00,000 Equity Shares of Rs. 10 each aggregating to Rs. 6.20 Crore, pursuant to the terms of issue of OCPS. Hence, it is a Related Party Transaction.  |
| 3.      | Industry to which the entity being acquired belongs   | Chemsys is engaged in providing services related to Synthetic Organic Chemistry, Combinatorial Chemistry, Medicinal Chemistry, Process Research and Development, Scale up services and GMP Manufacturing-Clinical Supply to drug discovery companies of US, Europe and rest of the world.   |
| 4.      | Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)  | Conversion of 62,00,000 8% OCPS of Rs. 10 each of Chemsys in 62,00,000 Equity Shares of Rs. 10 each at par, pursuant to the terms of issue of OCPS.<br><br>Post conversion, the Company shall continue to hold 100% of equity shareholding (including through its subsidiary) in Chemsys.   |

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# JUBILANT LIFESCIENCES

| Sr. No. | Particulars  | Details  |
|---------|--|--|
| 5.      | Brief details of any governmental or regulatory approvals required for the acquisition   | Not Applicable   |
| 6.      | Indicative time period for completion of the acquisition   | One month  |
| 7.      | Nature of consideration - whether cash consideration or share swap and details of the same   | Not Applicable   |
| 8.      | Cost of acquisition or the price at which the shares are acquired  | 62,00,000 OCPS of Rs. 10 each of Chemsys have been converted into 62,00,000 Equity Shares of Rs. 10 each at par.   |
| 9.      | Percentage of shareholding/control acquired and/ or number of shares acquired  | Post conversion of OCPS into Equity Shares, the Company holds 75.61% Equity Shares of Chemsys and balance 24.39% Equity Shares are held by Jubilant Drug Development Pte. Ltd. (a wholly-owned subsidiary of the Company).   |
| 10.     | Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief) | <p>The relevant details of Chemsys are given below:</p> <ul style="list-style-type: none"><li><u>Products/ line of business:</u><br/>Chemsys is engaged in providing services related to Synthetic Organic Chemistry, Combinatorial Chemistry, Medicinal Chemistry, Process Research and Development, Scale up services and GMP Manufacturing-Clinical Supply to drug discovery companies of US, Europe and rest of the world.</li><li><u>Date of incorporation:</u><br/>August 30, 2004</li></ul> |

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**LIFESCIENCES**

| Sr. No. | Particulars | Details  |
|---------|-------------|--|
|         |             | <ul style="list-style-type: none"><li>• <u>Turnover of last three years:</u><br/><u>2015-16:</u> 6,616.52 Lac<br/><u>2016-17:</u> 9,871.73 Lac<br/><u>2017-18:</u> 10,076.63 Lac</li></ul> <p><u>Country in which Chemsys has presence:</u></p> <p>India</p> <ul style="list-style-type: none"><li>• <u>Any other significant information:</u><br/>Not Applicable.</li></ul> |

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