

September 5, 2018

BSE Limited

Floor 25, P. J. Towers
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051

Dear Sirs,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit details of issue of Non-convertible Debentures as under:

Particulars	Details		
Type of Securities	Non-convertible Debentures ('NCDs')		
Type of Issuance	Private Placement		
Total number of Securities issued	3,500 NCDs of Rs. 10,00,000 each for cash at par		
Issue Size	Rs. 350 crore		
Listing of NCDs	NCDs are proposed to be listed on National Stock Exchange of India Limited		
Tenure of the instrument	STRPP 1	STRPP 2	STRPP 3
	2 Years	3 Years	4 Years
	100 Crore	100 Crore	150 Crore
Date of Allotment	September 5, 2018		
Date of Maturity	STRPP 1	STRPP 2	STRPP 3
	September 5, 2020	September 5, 2021	September 5, 2022
Coupon/interest offered	STRPP 1	STRPP 2	STRPP 3
	8.95%	9.10%	9.26%
Schedule of payment of interest	STRPP 1	STRPP 2	STRPP 3
	Semi-annually	Semi-annually	Semi-annually
	March 5 and September 5 of each year	March 5 and September 5 of each year	March 5 and September 5 of each year

A Jubilant Bhartia Company

OUR VALUES



Jubilant Life Sciences Limited

1-A, Sector 16-A,
Noida-201 301, UP, India
Tel: +91 120 4361000
Fax: +91 120 4234895-96
www.jubl.com

Regd Office:
Bhartiagram, Gajraula
Distt. Amroha - 244 223,
UP, India
CIN : L24116UP1978PLC004624

Particulars	Details
Schedule of payment of principal amount	Payment on maturity
Charge/security	First pari passu charge on all movable fixed assets of the company and specific immovable fixed assets of the company
Special right/interest/privileges attached to NCDs and changes thereof	Not Applicable
Details of redemption of NCDs	<p>NCDs would be redeemed on maturity at par</p> <p>The NCDs are issued with Fixed maturity with event-based Call Feature i.e. the issue may be called for redemption prior to the fixed maturity date</p> <p>The Call Option will be exercised at Premium</p>

Other Details

Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
Details of any letter/ comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable

This is for your information and records.

Thanking You,

Yours faithfully,
For Jubilant Life Sciences Limited

Rajiv Shah
Company Secretary

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