

Chairmen's Message

Since 1978, we have had the desire and vision to create and share lasting value for our stakeholders. The approach of value creation has now become integral to our long-term business success. The confidence of our stakeholders, investors, customers, employees, community and others has made us what we are today. Each day, we dedicate ourselves to meet their expectations by finding new ways of further improvement.

We have a well-defined strategy of being closer to our customers with an integrated value chain, to have a de-risked business model with a diversified portfolio and strong manufacturing capabilities. The growing value of our businesses has been one of the key indicators ensuring that the management policies have been placed in the right direction. We will continue to create new benchmarks and aspire to remain on a sustainable growth trajectory through our various programs implemented during 2017-18.

We have been communicating the Company's overall sustainability performance through our 'Corporate Sustainability Report' annually. The 16th Annual Corporate Sustainability Report with the theme of 'Creating Value Sustainably' is available at the Company's website **www.jubl.com**. We invite you to learn more about our initiatives towards creating value for our stakeholders.

Shyam S Bhartia
Chairman

Hari S Bhartia
Co-Chairman and Managing Director





Global Presence

Manufacturing facilities including 7 in India, 2 in USA and 2 in Canada

Multiple Company offices across India, USA, Canada, Singapore, Europe and China World class research centers in India

7,600
multicultural
people across the
globe

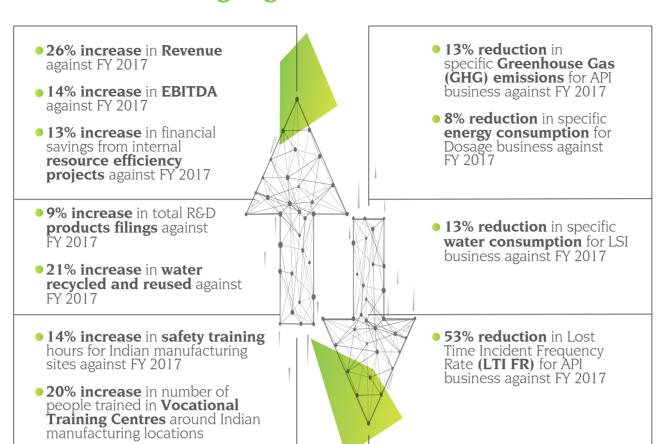
Headquartered in India

in over 100 countries

Business Segments

Pharmaceuticals | Life Science Ingredients | Drug Discovery Solutions

Performance Highlights (2017-18) -



Value Creation-Our Approach

We work in close collaboration with our stakeholders to identify **Sustainability Focus Areas (SFAs)** for long term value creation. This year we try to present Jubilant's sustainability performance through the use of, and dependence on, different 'Capitals'.

The term 'Capitals' refers broadly to any store of value or resources that an organisation can use in the production of goods and services. These stores of value can be built up or run down over time, but which must be maintained if they are to continue to produce a flow of benefits in the future. Some capitals get enhanced, decreased, consumed or transformed by the business operations. Together these capitals are the basis of the company's value creation.

CAPITALS Sustainability Focus Areas (SFAs)







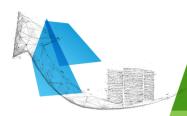








Our Capitals



FINANCIAL

INR 26,781 Mn Cost of Materials Consumed INR 75,578 Mn Revenue INR 15,584 Mn EBITDA



MANUFACTURING

10.12 PetaJoules Energy Consumption >41% Major Raw Material Consumed is Renewable 257 Resource Conservation Projects

102 Energy Saving Projects



INTELLECTUAL

World Class Research Centres for Drug Discovery 1100 employees Dedicated to R&D 1,008 Filings Across Geographies



PEOPLE

179,450 Training Hours
5 Manufacturing Sites Installed with Safety Training Kiosk
7600 Employees
1.38 Lost Time Incident Frequency Rate (LTIFR)



ENVIRONMENTAL

5 Mn m3 of Water Withdrawal Climate Change Mitigation Policy Guides Initiatives to Reduce Carbon Footprint 21326 tCO2e Saved Through Energy Saving Projects 1.05 Mn m3 Water Recycled and Re-used



SOCIAL & RELATIONSHIP

142 Suppliers Audited All Pharma Sites USFDA Approved 1277 People Provided with Vocational Training Responsible Care EcoVadis 'Gold Category'

Value Creation

Triad Acquisition

During the year, Jubilant completed the acquisition of the Radiopharmacy business of Triad Isotopes in the US. Triad operates the **second** largest Radiopharmacy network in the US with more than 50 pharmacies across more than 20 states, delivering more than 3 million doses annually to over 1,700 **customers.** This acquisition adds significant scale to our niche Radiopharmaceuticals business in the Specialty Pharmaceuticals vertical complementing our strategy of being a leading nuclear medicine player.

Installation of Solar Rooftop

Renewable sources of energy not only reduce the dependency on exhausting fossil fuels but also reduce environmental footprint.

Neuroblastoma

Jubilant is working closely with the medical community on a treatment for patients with a rare disease called Neuroblastoma. The Company is committed to improving lives through nuclear medicine and making a positive impact on the lives of patients and families faced with this challenging disease.

Jubilant Employer Brand

Empower and motivate our employees with global opportunities, high performance and rewarding culture and by providing continuous learning and development opportunities.

Adopted 60 Village Ponds

Committed to reducing the impact of the operations on the **natural environment**.

Malnutrition Monitoring App

Implementing integrated malnutrition project in 32 villages at Gajraula in U.P. The project aims to improve the nutritional status of children under the age of 5 years at select areas. The project focuses on behaviour change communication and creating a supporting environment.

Corporate Social Responsibility (2017-18)

Initiatives focusing community empowerment and aligned with the **Sustainable Development Goals (SDGs)**







NO POVERTY

Jubilant initiated **WoW (World on Wheel)-computer literacy project** in association with HP via mobile bus at Roorkee, Gajraula, Bharuch and via static bus at Nira, with an objective to support digital literacy in rural areas. The company also continued training youths through Vocational Training Centres at 3 locations –Gajraula, Nira and Nanjangud.





ZERO HUNGER

Jubilant introduced growth monitoring of children of 0-5 years through mobile based biometric enabled IT platform. The monitoring is done by selected women health guards (Swasthya Praharis) under **Integrated Malnutrition** project at Gajraula. In the FY 2017-18, **a total of 8817 children** were monitored under this project. The children in Severe Acute Malnutrition (SAM) category are recommended to the Nutrition Rehabilitation Center (NRC), a Government health facility where SAM children are admitted and managed.





GOOD HEALTH AND WELL-BEING

A total of **1904** expecting and new mothers were consulted by the Swasthya Praharis at Gajraula with an objective of monitoring birth rate, monitoring and **reducing Infant Mortality Ratio** (IMR), monitoring and increasing institutional delivery to reduce Maternal Mortality Ratio (MMR).





QUALITY EDUCATION

Jubilant's Project 'Muskaan' aims at strengthening the rural government's primary education system through enhanced quality of education. The same is ensured through the stipulated extra co-curricular activities like mass sapling plantation, drawing competition, storytelling competition, crafts day, essay completion and street playing competition etc., in rural scools.





CLEAN WATER AND SANITATION

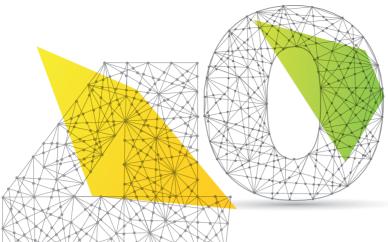
Understanding the need and value of potable water facility, the **company** has installed more than 100 hand pumps for the community around **Gajraula**. In addition, rain water harvesting structures have been constructed at 4 schools in Gajraula to recharge the local aquifer.





PARTNERSHIPS FOR THE GOALS

The Company is partnering with several local and global organisations, to make its CSR activities more impactful and beneficial for its communities. Jubilant Bhartia Foundation (JBF) joined hands with the Schwab Foundation in 2010 for Social Entrepreneurship to launch the **Social Entrepreneur of the Year (SEOY) Award in India every year.**



Jubilant Life Sciences started its journey 40 years

back. Today Jubilant Life Sciences is an integrated global pharmaceutical and life sciences company that has grown to a revenue of more than INR 75000 million. During this long journey, the Company has stayed committed to its Promise of Caring,
Sharing, Growing; and has constantly endeavoured to enhance value for its customers and other stakeholders with utmost care for the environment and society.

The Company, strives to remain on the track of continuous innovation and improvisation in order to transcend on the value delivery for all its stakeholders.

The underlying theme of the Sustainability Report and the Sustainability Brochure this year, is on how we endeavour to create incremental value for our stakeholders. While the incremental revenue is an obvious point, the efforts through environmental, social and governance initiatives have been highlighted in the respective sections of the report.

To view or download our complete Corporate
Sustainability Report 2017-18, visit: http://www.jubl.com



For more information and feedback, write to:

Chief Sustainability Officer
Jubilant Life Sciences Limited
1-A, Sector 16A, Noida -201301, Uttar Pradesh, India
Phone: +91-120-4361000. Email: sustainability@jubl.com