



JUBILANT PHARMOVA LIMITED

CIN: L24116UP1978PLC004624

Registered Office: Bhartiagram, Gajraula, District Amroha-244223,
Uttar Pradesh, India, Tel. +91-5924-267437

Email ID: investors@jubl.com, Website: www.jubilantpharmova.com

POSTAL BALLOT FORM FOR NCLT CONVENED MEETING OF UNSECURED CREDITORS

[Pursuant to the Companies Act, 2013 read with Rule 9 of the Companies
(Compromises, Arrangements and Amalgamations) Rules, 2016]

Serial No. _____

1.	Name(s) of Unsecured Creditor(s) (in block letters)	
2.	Address of the Unsecured Creditor (s)	
3.	Value of Debt as on July 31, 2021 (Rs.)	

I/ we hereby exercise my/ our vote(s) in respect of the resolution to be passed at the NCLT convened Meeting of the Unsecured creditors scheduled to be held on January 15, 2022 at 4.00 p.m. at Bhartiagram Gajraula, District Amroha - 244223, Uttar Pradesh, India pursuant to Order dated November 15 2021 of National Company Law Tribunal, Allahabad Bench, passed in Company Application CA(CAA) No. 22/ALD/2021, by sending my/ our Assent (FOR) or Dissent (AGAINST) to the said Resolution by placing a tick mark (✓) at the appropriate box below:

Sr. No.	Brief Description of Resolution	I/ We assent to the Resolution (FOR)	I/We dissent to the Resolution (AGAINST)
1.	Resolution for approval of the Scheme of Arrangement between Jubilant Generics Limited and Jubilant Pharmova Limited and their respective shareholders and creditors under Sections 230-232, Section 66 and other applicable provisions of the Companies Act, 2013.		

Date: _____

Place: _____

(Signature of Unsecured Creditor/ Power of Attorney/ Authorised Representative)

Notes:-

- Please read the instructions carefully before filling this Postal Ballot Form.
- The last date for the receipt of Postal Ballot Form by the Scrutinizer is January 14, 2021 (5.00 p.m. IST)

INSTRUCTIONS

1. Pursuant to Order dated November 15, 2021 of the National Company Law Tribunal, Allahabad Bench ('NCLT') approval of Unsecured Creditors of Jubilant Pharmova Limited, the Applicant Company No. 2/ "Transferee Company" is also sought through Postal Ballot process for the Scheme of Arrangement between Jubilant Generics Limited and Jubilant Pharmova Limited and their respective shareholders and creditors, at the NCLT convened meeting scheduled to be held on Saturday, January 15, 2022 at 4.00 pm at Bhartiagram, Gajraula, District Amroha - 244223, Uttar Pradesh, India.
2. The voting period for Postal Ballot shall commence on and from Thursday, December 16, 2021 at 9:00 A.M. and end on Friday, January 14, 2022 at 5:00 P.M.
3. An Unsecured Creditor desiring to exercise vote by Postal Ballot should complete this Postal Ballot Form and send it to the Scrutinizer, Shri S. K. Gupta, Practicing Company Secretary in the enclosed self-addressed postage pre-paid envelope. No other Form or photocopy of the Postal Ballot Form shall be permitted/ accepted.
4. Envelopes containing Postal Ballot Form, if sent by Courier, Registered post, Speed post or delivered in person at the expenses of the Unsecured Creditor will also be accepted.
5. The Postal Ballot Form should be completed and signed by the Unsecured Creditor in person. Incomplete, unsigned, improperly or incorrectly tick marked Postal Ballot Form will be rejected. Postal Ballot Form bearing tick marks in both the columns will render the postal Ballot Form invalid.
6. The consent must be accorded by recording the assent in the column 'FOR' and dissent in the column 'AGAINST' by placing tick mark (✓) in the appropriate column.
7. You are requested to carefully read these instructions and return the Postal Ballot Form duly completed, in the enclosed self-addressed postage pre-paid envelope, so as to reach the Scrutinizer on or before Friday, January 14, 2022, 5.00 P.M. (IST).
8. Postal Ballot Form received after January 14, 2022, 5:00 P.M. will be strictly treated as if the reply from the Unsecured Creditor has not been received.
9. Postal Ballot Forms signed in a representative capacity must be accompanied by a requisite certified true copy of the Power of Attorney / Resolution of Board of Directors or any other valid authorization along with attested specimen signature of the duly authorised signatory(ies) who is authorised to vote, failing which the Postal Ballot Form will be treated as invalid.
10. In case an Unsecured Creditor is desirous of obtaining a Duplicate Postal Ballot Form, he or she may send an e-mail to investors@jubl.com. However, the duly filled in duplicate Postal Ballot Form should reach the Scrutinizer not later than the date and time specified in instruction 7 above.
11. Voting rights shall be reckoned on the value of debt due in the name of the Unsecured Creditor on the cut-off date i.e. July 31, 2021.
12. The votes of a Unsecured Creditor shall be considered invalid, inter-alia, on any of the following grounds:
 - a. if the Postal Ballot Form is unsigned, incomplete or incorrectly filled.
 - b. if the Postal Ballot Form is received torn or defaced or mutilated such that it is not possible for the Scrutinizer to identify the Unsecured Creditor or as to whether the vote is for 'Assent' or 'Dissent', or if the signature could not be verified or one or more of the above grounds;
 - c. if the Postal Ballot Form is other than issued by the Company.
13. Unsecured Creditors are requested not to send any other paper along with the Postal Ballot Form in the enclosed self-addressed postage prepaid envelope and any extraneous paper found in such envelopes would be destroyed by the Scrutinizer.
14. The Postal Ballot Form shall not be exercised by a Proxy.
15. Scrutinizer's decision on the validity of the Postal Ballot Form shall be final. The Scrutinizer will submit his report to the Chairperson after scrutiny of the Postal Ballots.