

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
ALLAHABAD BENCH**

In the matter of Companies Act, 2013

And

In the matter of Sections 230-232, read with Section 66 and other applicable provisions of the Companies Act, 2013 read with the
Companies (Compromises, Arrangements and Amalgamations) Rules, 2016

And

IN THE MATTER OF

JUBILANT GENERICS LIMITED

.....Applicant Co. No. 1/ "Transferor Company"

And

JUBILANT PHARMOVA LIMITED

.....Applicant Co. No. 2/ "Transferee Company"

And

their respective Shareholders and Creditors

JUBILANT PHARMOVA LIMITED
(CIN: L24116UP1978PLC004624)

A Company incorporated under the provisions of the Companies Act, 1956 having its Registered Office at Bhartiagram, Gajraula,
District Amroha-244223, Uttar Pradesh, India.....Applicant No. 2/ "Transferee Company"

MEETING OF THE EQUITY SHAREHOLDERS

FORM NO. MGT-11

PROXY FORM

[Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration)
Rules, 2014]

| | | |
|----|--------------------------------|--|
| 1. | Name of the Equity Shareholder | |
| 2. | Registered Address | |
| 3. | E-mail ID | |
| 4. | Folio No./ DP ID*/ Client ID* | |

I/We being Equity Shareholder(s) holding _____ equity shares of the Applicant Company No. 2/ "Transferee
Company", hereby appoint:

1. Name: E-mail ID:
Address:
..... Signature

Or, failing him/her,

2. Name: E-mail ID:
 Address:
 Signature

Or, failing him/her,

3. Name: E-mail ID:
 Address:
 Signature

As my/ our proxy to attend and vote for me/ us and on my/ our behalf at the Meeting of the Equity Shareholders of the Applicant Company No. 2/ “Transferee Company”, convened as per the directions of the Hon’ble National Company Law Tribunal, Allahabad Bench pursuant to Order dated November 15, 2021 passed in the Company Application CA(CAA) No. 22/ALD/2021 to be held on January 15, 2022 at 1:30 p.m at its registered office at Bhartiagram, Gajraula, District Amroha- 244223, Uttar Pradesh, India and at any adjournment thereof in respect of the resolution as indicated below:

| Sr. No. | Particulars of Resolution | Vote (Optional) (Please put a (√) mark) | |
|---------|---|--|---------|
| | | For | Against |
| 1. | Resolution for approval of the Scheme of Arrangement between Jubilant Generics Limited and Jubilant Pharmova Limited and their respective shareholders and creditors under Sections 230-232, Section 66 and other applicable provisions of the Companies Act, 2013. | | |

Signed this _____ day of _____ 2021.

Signature of Equity Shareholder _____

Signature of Proxy _____

| |
|---------------------------------------|
| Affix Revenue Stamp of Re. 1 |
|---------------------------------------|

Notes:

1. This Form of Proxy is applicable only to those equity shareholders who have not voted, and do not wish to vote, through the e-voting facility or Postal Ballot Facility. A proxy need not be a member of the Company.
2. This Form of Proxy in order to be effective should be duly completed and deposited at the Registered Office of the Applicant Company No. 2/ “Transferee Company” not later than 48 hours before the commencement of the Meeting.
3. It is optional to indicate your voting ‘preference’. If you leave the ‘For’ or ‘Against’ column blank, your proxy will be entitled to vote in the manner as he/ she may deem appropriate.
4. In case the Equity Shareholder is a body corporate or other entity, the duly completed Proxy Form should be accompanied by a certified copy of the Board Resolution/ Authority and preferably with attested specimen signature(s) of the duly authorized signatory(ies) giving requisite authority to the Proxy holder.
5. Please affix Re. 1 Revenue Stamp in the space provided.
6. For the Resolution, Explanatory Statement and Notes, please refer the Notice of the Meeting. Signature of member should be across the Revenue Stamp of Re. 1.
7. Alterations, if any, made in the Form of Proxy must be initialed by the shareholder.

*Applicable for members holding Shares in dematerialized form.