



January 21, 2021

BSE Limited
Floor 25, P. J. Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sirs,

Sub: Intimation of Record Date pursuant Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Composite Scheme of Arrangement amongst HSB Corporate Consultants Private Limited ('Transferor Company 1'), Jubilant Stock Holding Private Limited ('Transferor Company 2'), SSB Consultants & Management Services Private Limited ('Transferor Company 3'), JCPL Life Science Ventures and Holdings Private Limited ('Transferor Company 4'), JSPL Life Science Services and Holdings Private Limited ('Transferor Company 5') [collectively, the 'Transferor Companies'], Jubilant Life Sciences Limited ('Demerged Company/ Transferee Company') and Jubilant Ingrevia Limited ('Resulting Company' - name of Jubilant LSI Limited changed to Jubilant Ingrevia Limited) and their respective shareholders and creditors ('Scheme')

We wish to inform you that upon Scheme coming into effect and in consideration of the transfer and vesting of the Life Science Ingredients Undertaking from the Company into Jubilant Ingrevia Limited in terms of the Scheme, the Equity Shareholders of the Company whose names are recorded in the Register of Members and records of the Depositories as members of the Company as on the Record Date i.e. February 5, 2021 will be entitled for allotment of 1 (one) equity share of Jubilant Ingrevia Limited for every 1 (one) equity share held in Jubilant Life Sciences Limited.

A Jubilant Bhartia Company

OUR VALUES



Jubilant Life Sciences Limited

1-A, Sector 16-A,
Noida-201 301, UP, India
Tel: +91 120 4361000
Fax: +91 120 4234895-96
www.jubl.com

Regd Office:
Bhartiagram, Gajraula
Distt. Amroha - 244 223,
UP, India
CIN : L24116UP1978PLC004624

Accordingly, the equity shares of Jubilant Ingrevia Limited will be allotted to those shareholders of Jubilant Life Sciences Limited, whose names shall appear:

- a) as the Beneficial Owners at the close of working hours on Friday, February 5, 2021, as per the list furnished by the Depositories viz. National Securities Depository Limited and Central Depository Services (India) Limited in respect of equity shares of Jubilant Life Sciences Limited held in electronic form; and
- b) as the Shareholders in the list of members as on Friday, February 5, 2021 maintained by Alankit Assignments Limited, the Registrar and Share Transfer Agent of Jubilant Life Sciences Limited.

The disclosure of the Record Date in the tabular format is given below:

Security Code	Type of Security & paid-up value	Book Closure	Record Date	Purpose
BSE: 530019 NSE: JUBILANT	Equity Share of Re. 1 each	N.A.	Friday, February 5, 2021	Determining the entitlement of equity shareholders of Jubilant Life Sciences Limited for the purpose of allotment of fully paid up equity shares of Re. 1 each of Jubilant Ingrevia Limited pursuant to the Scheme.

There will be no fraction entitlement.

After the issuance and allotment of the equity shares, Jubilant Ingrevia Limited will initiate necessary actions for listing of its equity shares on National Stock Exchange of India Limited and BSE Limited.

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We request you to take the same on record.

Thanking you,

Yours faithfully,
For Jubilant Life Sciences Limited

Rajiv Shah
Company Secretary

CC:

- 1. National Securities Depository Limited**
Trade World, 4th Floor Kamla Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400 013
- 2. Central Depository Services (India) Limited**
Marathon Futurex, A-Wing, 25th floor,
NM Joshi Marg, Lower Parel,
Mumbai – 400 001
- 3. Alankit Assignment Limited**
205-208, Anar Kali Complex,
Jhandewalan Extension,
New Delhi-110055

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