

January 18, 2021

**BSE Limited**  
Floor 25, P. J. Towers  
Dalal Street, Fort  
**Mumbai - 400 001**

**National Stock Exchange of India Limited**  
Exchange Plaza  
Bandra Kurla Complex  
Bandra (E)  
**Mumbai - 400 051**

Dear Sirs,

**Sub: Outcome of the Restructuring Committee Meeting held on January 18, 2021 - Allotment of Shares pursuant to the Composite Scheme of Arrangement**

**Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

We refer to our intimation dated January 8, 2021 regarding the Composite Scheme of Arrangement amongst HSB Corporate Consultants Private Limited ('Transferor Company 1'), Jubilant Stock Holding Private Limited ('Transferor Company 2'), SSB Consultants & Management Services Private Limited ('Transferor Company 3'), JCPL Life Science Ventures and Holdings Private Limited ('Transferor Company 4'), JSPL Life Science Services and Holdings Private Limited ('Transferor Company 5'), Jubilant Life Sciences Limited ('Demerged Company/ Transferee Company') and Jubilant Ingrevia Limited ('Resulting Company') and their respective shareholders and creditors ('Scheme') under the provisions of Section 230-232 and other applicable provisions of the Companies Act, 2013.

In terms of the approved Scheme, Transferor Company 4 and Transferor Company 5 have filed certified copy of the NCLT Order with the Registrar of Companies ('ROC') today i.e. January 18, 2021. Therefore, the Effective Date of the Scheme for these Transferor Companies is January 18, 2021 i.e. the date of filing of the NCLT Order with ROC. The Appointed Date of the Scheme for these Transferor Companies is the Effective Date i.e. January 18, 2021.

**A Jubilant Bhartia Company**

OUR VALUES



**Jubilant Life Sciences Limited**

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Fax: +91 120 4234895-96  
www.jubl.com

Regd Office:  
Bhartiagram, Gajraula  
Distt. Amroha - 244 223,  
UP, India  
CIN : L24116UP1978PLC004624



Accordingly, 6,29,43,636 Equity Shares of the Transferee Company held by the Transferor Company 4 and Transferor Company 5 stand cancelled effective from January 18, 2021. The Committee has issued and allotted equivalent number of shares i.e. 6,29,43,636 fully paid up Equity Shares of Re. 1 each to the shareholders of Transferor Company 4 and Transferor Company 5 as on the Record Date i.e. January 18, 2021.

The equity shares issued and allotted by the Company in accordance with the Scheme will be listed on BSE Limited and National Stock Exchange of India Limited on which the existing Equity Shares of the Company are listed. The new Equity Shares issued pursuant to the Scheme shall rank paripassu in all respects with the existing Equity Shares of the Company.

These amalgamations would be followed by demerger of the Life Science Ingredients business of the Demerged Company i.e. Jubilant Life Sciences Limited into the Resulting Company i.e. Jubilant Ingrevia Limited.

We request you to take the same on record.

Thanking you,

Yours faithfully,  
For Jubilant Life Sciences Limited

Rajiv Shah  
Company Secretary

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