

January 14, 2021

**BSE Limited**  
Floor 25, P. J. Towers  
Dalal Street, Fort  
**Mumbai - 400 001**

**National Stock Exchange of India Limited**  
Exchange Plaza  
Bandra Kurla Complex  
Bandra (E),  
**Mumbai - 400 051**

Dear Sirs,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit details of issue of Non-convertible Debentures as under:

<b>Particulars</b>	<b>Details</b>
Type of Securities	Non-convertible Debentures ('NCDs')
Type of Issuance	Private Placement
Total number of Securities issued	950 NCDs of Rs. 10,00,000 each for cash at par
Issue Size	Rs. 95 Crore
Listing of NCDs	NCDs are not proposed to be listed
Tenure of the instrument	Upto 5 years
Date of Allotment	January 13, 2021
Date of Maturity	January 13, 2026
Coupon/ interest offered	5 years G-sec + 0.25% (presently 5.50% per annum)
Schedule of payment of interest	<u>Annually on:</u> January 13, 2022 January 13, 2023 January 15, 2024 January 13, 2025 January 13, 2026
Schedule of payment of principal amount	On Maturity Date i.e. January 13, 2026
Charge/ security	First charge on immovable fixed assets.
Special right/ interest/ privileges attached to NCDs and changes thereof	Not Applicable

**A Jubilant Bhartia Company**

OUR VALUES



**Jubilant Life Sciences Limited**

1-A, Sector 16-A,  
Noida-201 301, UP, India  
Tel: +91 120 4361000  
Fax: +91 120 4234895-96  
www.jubl.com

Regd Office:  
Bhartiagram, Gajraula  
Distt. Amroha - 244 223,  
UP, India  
CIN : L24116UP1978PLC004624



# JUBILANT LIFESCIENCES

Particulars	Details
Details of redemption of NCDs	NCDs would be redeemed at par on maturity
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter/ comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable

This is for your information and records.

Thanking You,

Yours faithfully,  
For Jubilant Life Sciences Limited

Rajiv Shah  
Company Secretary

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