

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
ALLAHABAD BENCH**

In the matter of Companies Act, 2013

And

In the matter of Sections 230-232, read with Section 66 and other applicable provisions of the Companies Act, 2013 read with
Companies (Compromises, Arrangements and Amalgamations) Rules, 2016

And

IN THE MATTER OF

HSB CORPORATE CONSULTANTS PRIVATE LIMITED

.....Applicant Co. No. 1/ "Transferor Company"

And

JUBILANT STOCK HOLDING PRIVATE LIMITED

..... Applicant Co. No. 2/ "Transferor Company 2"

And

SSB CONSULTANTS & MANAGEMENT SERVICES PRIVATE LIMITED

.....Applicant Co. No. 3/ "Transferor Company 3"

And

JCPL LIFE SCIENCE VENTURES AND HOLDINGS PRIVATE LIMITED

.....Applicant Co. No. 4/ "Transferor Company 4"

And

JSPL LIFE SCIENCE SERVICES AND HOLDINGS PRIVATE LIMITED

.....Applicant Co. No. 5/ "Transferor Company 5"

And

JUBILANT LIFE SCIENCES LIMITED

.....Applicant Co. No. 6/ "Transferee Company/Demerged Company"

And

JUBILANT LSI LIMITED

.....Applicant Co. No. 7/ "Resulting Company"

And

their respective Shareholders and Creditors

JUBILANT LIFE SCIENCES LIMITED

(CIN: L24116UP1978PLC004624)

A Company incorporated under the provisions of the Companies Act, 1956, having its Registered Office at Bhartiagram, Gajraula, District Amroha-244223, Uttar Pradesh, India.....**Applicant No. 6/ "Transferee Company/Demerged Company"**

MEETING OF THE EQUITY SHAREHOLDERS

FORM NO. MGT-11

PROXY FORM

[Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

1.	Name of the Equity Shareholder	
2.	Registered Address	
3.	E-mail ID	
4.	Folio No./ DP ID*/ Client ID*	

I/We being Equity Shareholder(s) holding _____ equity shares of the Applicant Company No. 6/“Transferee Company/Demerged Company”, hereby appoint:

1. Name: E-mail ID:

Address:

..... Signature

Or, failing him/her,

2. Name: E-mail ID:

Address:

..... Signature

Or, failing him/her,

3. Name: E-mail ID:

Address:

..... Signature

As my/our proxy to attend and vote for me/ us and on my/ our behalf at the Meeting of the Equity Shareholders of the Applicant Company No. 6/ “Transferee Company/Demerged Company”, convened as per the directions of the National Company Law Tribunal, Allahabad Bench pursuant to Order dated June 9, 2020, as corrected by Order dated June 15, 2020 passed in Company Application No. 101/ALD/2020 to be held on Saturday, August 8, 2020 at 11:00 a.m. at its registered office at Bhartiagram, Gajraula, District Amroha-244223, Uttar Pradesh, India and at any adjournment thereof in respect of the resolution as is indicated below:

Sr. No.	Particulars of Resolution	Vote (Optional) (Please put a (√) mark)	
		For	Against
1.	Resolution for approval of the Composite Scheme of Arrangement between HSB Corporate Consultants Private Limited, Jubilant Stock Holding Private Limited, SSB Consultants & Management Services Private Limited, JCPL Life Science Ventures and Holdings Private Limited, JSPL Life Science Services and Holdings Private Limited, Jubilant Life Sciences Limited and Jubilant LSI Limited and their respective shareholders and creditors under sections 230-232 and other applicable provisions of the Companies Act, 2013.		

Signed this _____ day of _____ 2020.

Signature of Equity Shareholder _____

Signature of Proxy _____

Affix Revenue Stamp of Re. 1

Notes:

- This Form of Proxy is applicable only to those equity shareholders who have not voted, and do not wish to vote, through the e-voting facility or Postal Ballot Facility. A proxy need not be a member of the Company.
 - This Form of Proxy in order to be effective should be duly completed and deposited at the Registered Office of the Applicant Company No. 6/ “Transferee Company/Demerged Company” not later than 48 hours before the commencement to the Meeting.
 - It is optional to indicate your voting ‘preference’. If you leave the ‘For’ or ‘against’ column blank, your proxy will be entitled to vote in the manner as he/she may deem appropriate.
 - In case the Equity Shareholder is an entity, the duly completed Proxy Form should be accompanied by a certified copy of the Board Resolution/Authority and preferably with attested specimen signature(s) of the duly authorized signatory(ies) giving requisite authority to the Proxy holder.
 - Please paste a Re 1/- Revenue Stamp in the space provided. Signature of member should be across the Revenue stamp of Re.1.
- *Applicable for members holding Shares in dematerialized form.