



Making Science work for you...

Jubilant Organosys Ltd.

Regd.Off: Bhartiagram, Gajraula, Distt. Jyotiba Phoolay Nagar - 244 223 (U.P.)

Q3 FY 2008

Net Sales up
37%

EBIDTA up
41%

PAT up
40%

Unaudited Financial Results for the Quarter and Nine Months ended 31st December, 2007

[Rs. in Million]

[Rs. in Million]

CONSOLIDATED RESULTS					Particulars	JUBILANT ORGANOSYS LTD.				
Quarter Ended December 31 (Unaudited)		Nine Months Ended December 31 (Unaudited)		Year Ended March 31 (Audited)		Quarter Ended December 31 (Unaudited)		Nine Months Ended December 31 (Unaudited)		Year Ended March 31 (Audited)
2007	2006	2007	2006	2007		2007	2006	2007	2006	2007
6416	4693	17999	13464	18097	Net sales / Income from operations	4945	4128	14424	11801	16097
231	388	1612	603	1234	Other income	163	248	1378	446	968
6647	5081	19611	14067	19331	Total income	5108	4376	15802	12247	17065
5368	4157	15286	11707	16151	Total expenditure	3936	3512	11653	9939	13902
(202)	(173)	(56)	(261)	(253)	a) (Increase) / Decrease in stock in trade and work in progress	(221)	(145)	(69)	(278)	(197)
113	129	351	315	396	b) Purchase of traded goods	94	122	333	272	370
2505	2245	6860	6050	8160	c) Raw & process materials consumed	2358	2127	6465	5818	7916
442	284	1220	795	1133	d) Stores, spares, chemicals, catalyst & packing material consumed	281	255	813	694	961
452	319	1197	962	1305	e) Power & fuel	435	319	1153	962	1298
162	144	422	381	533	f) Other manufacturing expenses	148	136	387	367	512
1033	581	2756	1597	2149	g) Staff cost	342	262	987	704	975
247	158	678	457	623	h) Depreciation	145	131	429	384	516
616	470	1858	1411	2105	i) Selling, general & admin. expenses	354	305	1155	1016	1551
1279	924	4325	2360	3180	Operating profit before interest	1172	864	4149	2308	3163
123	49	316	141	195	Interest (Net)	55	30	169	105	151
25	16	36	16	32	Exceptional items	25	-	36	-	16
1131	859	3973	2203	2953	Profit from Ordinary Activities before tax	1092	834	3944	2203	2996
244	236	593	590	712	Tax Expenses (Net)	241	231	592	584	681
887	623	3380	1613	2241	Net profit from Ordinary Activities after tax	851	603	3352	1619	2315
-	-	-	-	-	Extraordinary Items (net of tax expenses)	-	-	-	-	-
(7)	(14)	(43)	(29)	(39)	Minority Interest	-	-	-	-	-
894	637	3423	1642	2280	Net profit after Minority Interest	851	603	3352	1619	2315
144.1	143.4	144.1	143.4	143.5	Paid-up share capital (Face value per share Re.1)	144.1	143.4	144.1	143.4	143.5
				8918	Reserves (excluding revaluation reserve)					9473
6.22	4.45	23.85	11.48	15.93	Earnings per share before and after extraordinary items (Not annualized)	5.92	4.21	23.35	11.32	16.17
5.01	3.59	19.18	9.44	13.02	Basic (Rs.)	4.76	3.39	18.78	9.31	13.22
					Diluted (Rs.)					
					Public shareholding					
69728523	69064310	69728523	69064310	69067310	- Number of shares (Re. 1 each)	69728523	69064310	69728523	69064310	69067310
48.39	48.15	48.39	48.15	48.15	- Percentage of shareholding	48.39	48.15	48.39	48.15	48.15

Segment wise Revenue, Results & Capital Employed (under Clause 41 of the Listing Agreement)										
CONSOLIDATED RESULTS					Particulars	JUBILANT ORGANOSYS LTD.				
Quarter Ended December 31 (Unaudited)		Nine Months Ended December 31 (Unaudited)		Year Ended March 31 (Audited)		Quarter Ended December 31 (Unaudited)		Nine Months Ended December 31 (Unaudited)		Year Ended March 31 (Audited)
2007	2006	2007	2006	2007		2007	2006	2007	2006	2007
3978	2292	10693	6673	8950	Segment revenue					
2446	2408	7329	6812	9175	a. Pharmaceuticals and Life Science Products & Services	2531	1728	7144	5014	6940
6424	4700	18022	13485	18125	Total	4953	4135	14447	11822	16125
8	7	23	21	28	Less : Inter segment revenue	8	7	23	21	28
6416	4693	17999	13464	18097	Net sales / Income from operations	4945	4128	14424	11801	16097
3978	2292	10693	6673	8950	a. Pharmaceuticals and Life Science Products & Services	2531	1728	7144	5014	6940
2438	2401	7306	6791	9147	b. Industrial & Performance Products	2414	2400	7280	6787	9157
6416	4693	17999	13464	18097	Total	4945	4128	14424	11801	16097
881	368	2295	1299	1765	Segment results (profit(+)/ loss(-) before tax and interest from each segment)					
363	296	1169	784	1065	a. Pharmaceuticals and Life Science Products & Services	830	423	2320	1363	1980
1244	664	3464	2083	2830	Total	1194	723	3492	2150	3049
123	49	316	141	195	Less : i. Interest	55	30	169	105	151
159	104	505	245	475	ii. Other un-allocable expenditure	159	88	504	229	459
(169)	(348)	(1330)	(506)	(793)	iii. Un-allocable Income	(112)	(229)	(1125)	(387)	(557)
1131	859	3973	2203	2953	Total profit before tax	1092	834	3944	2203	2996
22649	13464	22649	13464	13891	Capital Employed (Segment assets less Segment liabilities)					
5797	4457	5797	4457	5723	a. Pharmaceuticals and Life Science Products & Services	10647	8501	10647	8501	8960
28446	17921	28446	17921	19614	Total Capital employed in segments	16440	12943	16440	12943	14656
4482	8420	4482	8420	7508	Add: Un-allocable corporate assets less liabilities	13574	12597	13574	12597	12273
32928	26341	32928	26341	27122	Total capital employed in the Company	30014	25540	30014	25540	26929

Notes:

- The company increased its holding in its subsidiary Jubilant First Trust Healthcare Ltd. from 77.90% to 84.36%.
- During the Quarter, the Paid-up Equity Share Capital increased to Rs.144.1 million, due to allotment of 15860 equity shares on exercise of vested options under the Employee Stock Option Scheme Plan - 2005 and allotment of 636508 equity shares on conversion of FCCB's.
- Other Income includes exchange gain of Rs.133 million for Q3-FY 2008(previous year-Q3-FY 2007-Rs.220 million) and for 9M- FY 2008 of Rs.1301 million (previous year 9M-FY 2007 of Rs.200 million) on foreign currency borrowings including Foreign Currency Convertible Bonds.

- Figures for previous period / year have been regrouped / reclassified / restated, wherever considered necessary.
- Information on investors complaints for the quarter (Nos.): Opening Balance - Nil, New -64, Disposals -64, Closing Balance - Nil.
- The above un-audited results which were subjected to limited review by the auditors of the company, were reviewed by the Audit Committee and were taken on record by the Board of Directors at its meeting held on 30th January, 2008.

For Jubilant Organosys Ltd.

Shyam S Bhartia
Chairman & Managing Director

Place : Noida
Dated : 30th January, 2008

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